NOTICE OF APPLICATION FOR APPROVAL OF AN ACQUISITION IN GUERNSEY

Applicant(s):	Seller: Offshore Group Ltd. Target: Offshore Midco Ltd and certain of its current subsidiaries (being Offshore Consulting (Guernsey) Ltd, Offshore Accounting Ltd, Offshore Consultancy & Training Ltd and, lastly, Offshore Shared Services (Mauritius) Ltd). Purchaser: MourantGS HoldCo Ltd.
Proposed acquisition:	The proposed transaction involves the purchase of the entire issued capital of Offshore Midco Ltd by MourantGS HoldCo Ltd from Offshore Group Ltd.
Industries involved:	Accounting, fiduciary, consultancy and training services.

The GCRA invites comments regarding the proposed acquisition. The deadline for comments is 5 p.m. on Monday, 13 December 2021. Please send any comments by e-mail to info@gcra.gg and clearly marked *"M1599G - Offshore Group Ltd/MourantGS HoldCo Ltd/Offshore Midco Ltd and entities"*. A public version of the merger application form is available on request.

29 November 2021